

The Board of Chosen Freeholders of the County of Monmouth

DEPARTMENT OF FINANCE
CRAIG R. MARSHALL
Director

Telephone: 732-431-7391
Fax: 732-409-4824
craig.marshall@co.monmouth.nj.us



OFFICE OF THE COUNTY
TREASURER
DIVISION OF PURCHASING

300 HALLS MILL ROAD
PO Box 1256
Freehold, NJ 07728-1256
www.visitmonmouth.com/finance

August 22, 2013

This document was electronically transmitted to the Municipal Securities Rulemaking Board at <http://www.emma.msrb.org/>.

This document was mailed to the following:

Andrea West – PCS Corporate Trust Advisor
TD Bank National Trust Association
1006 Astoria Boulevard
Cherry Hill, NJ 08034

Carol A. Davis
M. Diane Pettigrew
US Bank Corporate Trust Services
21 South Street, EX-NJ-WSSM
Morristown, NJ 07960

Marcelly Segro – Vice President
The Bank of New York Mellon
Corporate Trust 3rd Floor
385 Rifle Camp Road
West Paterson, NJ 07424

Beth MacDonald - Vice President
Wells Fargo Bank
Corporate Trust Services
123 S. Broad Street, Suite 1500
Philadelphia, Pennsylvania 19109

To Whom It May Concern:

In compliance with Rule 15C2-12, enclosed herewith is the following information:

Issuer's and/or Other Obligated Person's Name:
County of Monmouth – Craig R. Marshall, Director of Finance

CUSIP Numbers: See Pages 14-52

Number of pages of attached information: 285**

Description of Material Event Notice / Financial Information (Check One):

1. Principal and interest payment delinquencies
2. Non-payment related defaults
3. Unscheduled draws on debt service reserves reflecting financial difficulties
4. Unscheduled draws on credit enhancements reflecting financial difficulties
5. Substitution of credit or liquidity providers, or their failure to perform
6. Adverse tax opinions or events affecting the tax-exempt status of the security

7. ___ Modifications to rights of security holders
8. ___ Bond calls
9. ___ Defeasances
10. ___ Release, substitution, or sale of property securing repayment of the securities
11. ___ Rating changes
12. ___ Failure to provide annual financial information as required
13. ___ Other material event notice (specify) _____
14. Financial information: Please check all appropriate boxes*:

CAFR: (a) includes does not include Annual Financial Information
(b) Audited? Yes No

Annual Financial Information: Audited? Yes No

Operating Data

Fiscal Period Covered: 01/01/12 to 12/31/12

*Financial information **should not** be filed with the MSRB.

I hereby represent that I am authorized by the issuer or its agent to distribute this information publicly:

Signature:



Name:

Craig R. Marshall

Title:

Director of Finance

Employer:

County of Monmouth

Address:

One East Main Street, Hall of Records, 3rd Fl.

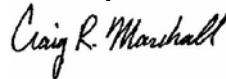
City, State, Zip Code:

Freehold, New Jersey 07728-1256

Voice Telephone Number:

(732) 431-7391

Sincerely,



Craig R. Marshall
Director of Finance

Enclosures

cc: J. Draikiwicz

** Our audit report is the balance of information required for continuing disclosure, which can be viewed under the Financial Statements category on our web site:

<http://www.visitmonmouth.com/page.aspx?Id=2166>.

**LIST OF MONMOUTH COUNTY TWELVE LARGEST TAXPAYERS
DECEMBER 31, 2012**

<u>Owner of Record</u>	<u>Property Location</u>	<u>2012 Total Assessed Value</u>	<u>2012 Tax Rate Per \$100</u>	<u>Total 2012 Taxes</u>
1 Freehold Mall				
Galyans Sports & Outdoor –Dick’s	Freehold Township	\$ 13,000,000	2.010	\$ 261,300
Freemall Associates, LLC	Freehold Township	328,597,600	2.010	6,604,812
American Multi-Cinema, Inc.	Freehold Township	15,250,000	2.010	306,525
LT Propco LLC - Lord & Taylor	Freehold Township	9,914,900	2.010	199,289
JC Penney Properties, Inc.	Freehold Township	11,943,400	2.010	240,062
Trustees of SRC Facilities –Sears	Freehold Township	11,249,400	2.010	226,113
Nordstrom, Inc.	Freehold Township	13,138,300	2.010	264,080
TRU 2005 RE I LLC, c/o Toys “R” Us	Freehold Township	6,500,000	2.010	130,650
Office Depot, Inc.- Office Depot	Freehold Township	2,800,000	2.010	56,280
HD Development – Home Depot	Freehold Township	10,350,000	2.010	208,035
EF Partners, LLC- Lin & Mar	Freehold Township	8,638,000	2.010	173,624
State St. Bank – XMAS/Raymoor	Freehold Township	14,630,400	2.010	294,071
Macys East, Inc.	Freehold Township	19,542,000	2.010	<u>392,794</u>
				\$ 9,357,635
2 Monmouth Mall				
VM Kushner, LLC	Eatontown	\$ 23,812,600	2.096	\$ 499,112
Eatontown Monmouth Mall LLC	Eatontown	167,000,000	2.096	3,500,320
LT Propco LLC - Lord & Taylor	Eatontown	14,450,000	2.096	302,872
Macy’s East Federated Dept. Stores	Eatontown	22,944,000	2.096	480,906
JC Penney 1150-0 Property Tax Office	Eatontown	18,400,000	2.096	<u>385,664</u>
				\$ 5,168,874
3 AT&T Corporate Park				
199 Laurel Assoc. c/o Steiner Equity Group	Middletown	\$ 885,000	2.108	\$ 18,656
200 Laurel c/o ATT Lease Adm	Middletown	201,600,000	2.108	4,249,728
Four Ponds c/o Avaya Inc NKFGMS.	Middletown	35,000,000	2.108	<u>737,800</u>
				\$ 5,006,184
4 Assisted Living Facility				
Tinton Falls Campus, LLC c/o Seabrook	Tinton Falls	\$ 193,746,400	1.917	<u>\$ 3,714,118</u>
				\$ 3,714,118
5 Jersey Shore Premium Outlets				
CPG Tinton Falls Urban Renewal, LLC	Tinton Falls	\$ 142,895,800	1.917	<u>\$ 2,739,312</u>
				\$ 2,739,312
6 New Jersey Sports & Exposition Authority				
	Oceanport	\$ 87,409,400	2.049	<u>\$ 1,791,019</u>
				\$ 1,791,019
7 Pier Village				
Pier Village	Long Branch	\$ 89,144,600	1.959	<u>\$ 1,746,343</u>
				\$ 1,746,343
8 Seaview Square Mall				
Seaview Square, LLC c/o Grubb & Ellis	Ocean Township	\$ 60,000,000	2.111	\$ 1,266,600
Sears, Roebuck & Co. D/768Tax, B2107A	Ocean Township	22,517,600	2.111	<u>475,347</u>
				\$ 1,741,947
9 Bellcore Research Facility				
One Rvr.Assoc. c/o Mack-Cali Realty Corp.	Middletown	\$ 63,443,400	2.108	<u>\$ 1,337,387</u>

**LIST OF MONMOUTH COUNTY TWELVE LARGEST TAXPAYERS
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<u>Owner of Record</u>	<u>Property Location</u>	<u>2012 Total Assessed Value</u>	<u>2012 Tax Rate Per \$100</u>	<u>Total 2012 Taxes</u>
				\$ 1,337,387
10 Shopping Center				
Caydenzar c/o Denholtz Associates	Holmdel	\$ 6,460,000	2.017	\$ 130,298
Holmdel Commons, LLC c/o Kimco Rlty	Holmdel	51,911,100	2.017	<u>1,047,047</u>
				\$ 1,177,345
11 Shopping Center				
Shopping Center	Howell	\$ 45,138,000	2.585	<u>\$ 1,166,817</u>
				\$ 1,166,817
12 Ocean Place Hilton				
Ocean Place Development, LLC	Long Branch	\$ 55,384,000	1.959	<u>\$ 1,084,973</u>
				\$ 1,084,973

Source: Monmouth County Board of Taxation (April 22, 2013).

**ASSESSED VALUATION OF REAL PROPERTY AND
EQUALIZED VALUATIONS TAXABLE AND TAX RATES**

<u>Year</u>	<u>Net Valuation Taxable</u>	<u>Net Valuation Divided by Equalized Valuation</u>	<u>Valuations as Equalized</u>	<u>Tax Rate Per \$100</u>
2009	\$106,245,689,388	82.34	\$129,032,178,878	0.228990766
2010	108,110,362,547	85.98	125,737,957,896	0.241558487
2011	106,195,811,067	87.67	121,128,479,054	0.251651163
2012	103,713,568,700	88.73	116,890,083,775	0.260599447
2013	102,127,763,540	91.25	111,915,603,801	0.271867993

Source: Abstract of Ratables County of Monmouth

DISTRIBUTION OF ASSESSED VALUATION

	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>
Vacant Land	\$ 2,032,658,100	\$ 1,904,978,160	\$ 1,805,921,460	\$ 1,673,185,900	\$ 1,787,285,650
Residential	87,639,645,250	89,448,262,850	88,182,251,391	86,172,534,370	84,739,312,210
Farm Regular	775,852,100	974,029,200	908,951,600	871,894,200	880,607,400
Farm Qualified	28,127,200	29,521,400	29,655,000	29,528,600	28,876,200
Commercial	12,457,546,650	12,481,857,180	12,064,274,320	11,864,907,850	11,710,919,660
Industrial	1,127,627,600	1,159,465,800	1,138,740,500	1,108,813,300	1,065,741,400
Apartments	<u>1,957,642,900</u>	<u>1,884,147,000</u>	<u>1,864,675,800</u>	<u>1,852,308,000</u>	<u>1,821,266,900</u>
	<u>\$106,019,099,800</u>	<u>\$107,882,261,590</u>	<u>\$105,994,470,071</u>	<u>\$103,573,172,220</u>	<u>\$102,034,009,420</u>

Source: Abstract of Ratables, County of Monmouth.

Note: Difference between Assessed Valuation and Net Valuation Taxable is the "Taxable Value of Machinery, Implements and Equipment of Telephone, Telegraph and Messenger System Companies" (c.138, L.1966).

**COUNTY OF MONMOUTH
STATEMENT OF STATUTORY NET DEBT AS OF JULY 31, 2013**

GROSS DEBT:

General Bonds Issued and Outstanding	\$330,758,500.00
Open Space Bonds Issued and Outstanding	37,505,000.00
Self-Liquidating Utility	12,985,000.00
County College Bonds Issued and Outstanding	13,386,500.00
County Vocational Bonds/Notes Issued and Outstanding	2,700,000.00
NJDEP-Green Trust Program	738,393.45
Installment Purchase Agreement Notes Payable	<u>2,655,000.00</u>
	\$400,728,393.45

BONDS/NOTES AUTHORIZED:

General Improvements:		
Notes Issued	-0-	
Authorized but not Issued	\$433,677,500.00	
Open Space:		
Notes Issued	-0-	
Authorized but not Issued	15,000,000.00	
Self-Liquidating Utility:		
Notes Issued	-0-	
Authorized but not Issued	11,475,000.00	<u>460,152,500.00</u>

TOTAL GROSS DEBT **\$860,880,893.45**

LESS: STATUTORY DEDUCTIONS:

Guaranty Equipment Lease Program - M.C.I.A.	46,435,000.00 ⁽¹⁾⁽⁶⁾	
Gov't Loan Refunding Revenue Bonds - M.C.I.A.	75,290,000.00 ⁽¹⁾	
Guaranteed Pooled Loan Program - M.C.I.A.	143,490,000.00 ⁽¹⁾	
Guaranty Lease Revenue Bonds - BCC - M.C.I.A.	43,500,000.00 ⁽¹⁾	
County College Bonds	8,536,500.00 ⁽²⁾	
Self-Liquidating Utility	24,460,000.00 ⁽³⁾	
Open Space Acquisition Bonds	52,505,000.00 ⁽⁴⁾	
IPA Cash on Hand (Market Value)	828,531.40 ⁽⁵⁾	
		395,045,031.40

STATUTORY NET DEBT **\$465,835,862.05**

Three-Year Average (2010-2012) Equalized Valuation of Real Property (Pursuant to N.J.S.A. 15:1-35.1)	\$116,674,726,393.00
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Net Debt Expressed as a Percentage of Average Equalized Valuation of Real Property	0.3993%
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Debt Limitation Per N.J.S.A. 40A:2-6 (Counties) 2% of Three-Year Average Equalized Valuation	\$2,333,494,527.86
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Total Net Debt **465,835,862.05**

Remaining Net Debt Capacity **\$1,867,658,665.81**

- (1) The County has unconditionally guaranteed \$46,435,000 M.C.I.A. Capital Equipment Pooled Lease Revenue Bonds, \$75,290,000 M.C.I.A. Governmental Loan Refunding Revenue Bonds, \$143,490,000 M.C.I.A. Governmental Pooled Loan Revenue Bonds and \$43,500,000 M.C.I.A. Lease Revenue Bonds For Brookdale Community College. The guaranty is an allowable deduction from gross debt pursuant to the Local Bond Law and the County Improvement Authorities Law (N.J.S.A. 40:37A-80).
- (2) The County College Bonds are an allowable deduction pursuant to the County College Bond Act (N.J.S.A. 18A:64A-22.4).
- (3) The MCRC indebtedness is an allowable deduction for self-liquidating purposes pursuant to the Local Bond Law (N.J.S.A. 40A:2-44 (c)).
- (4) The Open Space Acquisition Bonds are an allowable deduction pursuant to Local Bond Law (N.J.S.A. 40A:2-44(h)).
- (5) The cash on hand to retire the IPA Notes Payable is an allowable deduction pursuant to the Local Bond Law (N.J.S.A. 40A:2-44(f)).
- (6) This total includes the 2013 Capital Equipment Lease Revenue Bonds guaranteed by the County and to be sold by the M.C.I.A. in September 2013.

COUNTY OF MONMOUTH
SCHEDULE OF DEBT SERVICE

DECEMBER 31, 2012

<u>Year</u>	<u>General</u>	<u>County College</u>	<u>Vocational School</u>	<u>NJDEP Green Trust</u>	<u>Total Principal</u>	<u>Interest</u>	<u>Total</u>	<u>Principal Reclamation Center</u>	<u>Interest Reclamation Center</u>	<u>Total Including Reclamation Center</u>
2013	\$39,145,000.00	\$2,090,000.00	\$985,112.36	\$751,278.66	\$42,971,391.02	\$16,300,116.06	\$59,271,507.08	\$1,975,000.00	\$544,325.80	\$61,790,832.88
2014	39,365,000.00	2,095,000.00	700,000.00	346,625.85	42,506,625.85	14,546,378.95	57,053,004.80	2,100,000.00	450,730.00	59,603,734.80
2015	38,090,000.00	2,090,000.00	700,000.00	162,069.11	41,042,069.11	12,793,083.63	53,835,152.74	2,100,000.00	360,330.00	56,295,482.74
2016	39,260,000.00	1,635,000.00	100,000.00	-	40,995,000.00	11,131,640.02	52,126,640.02	2,135,000.00	279,092.50	54,540,732.52
2017	35,030,000.00	1,635,000.00	100,000.00	-	36,765,000.00	9,468,952.52	46,233,952.52	2,125,000.00	200,005.00	48,558,957.52
2018	33,420,000.00	1,185,000.00	100,000.00	-	34,705,000.00	7,997,315.02	42,702,315.02	500,000.00	148,000.00	43,350,315.02
2019	30,763,500.00	1,186,500.00	100,000.00	-	32,050,000.00	6,710,415.02	38,760,415.02	500,000.00	128,360.00	39,388,775.02
2020	30,930,000.00	1,070,000.00	100,000.00	-	32,100,000.00	5,402,282.50	37,502,282.50	500,000.00	108,360.00	38,110,642.50
2021	26,760,000.00	850,000.00	100,000.00	-	27,710,000.00	4,107,096.25	31,817,096.25	420,000.00	88,200.00	32,325,296.25
2022	23,990,000.00	850,000.00	100,000.00	-	24,940,000.00	3,035,255.00	27,975,255.00	420,000.00	73,500.00	28,468,755.00
2023	17,700,000.00	-	-	-	17,700,000.00	2,056,327.50	19,756,327.50	420,000.00	60,900.00	20,237,227.50
2024	15,520,000.00	-	-	-	15,520,000.00	1,346,402.50	16,866,402.50	420,000.00	48,300.00	17,334,702.50
2025	10,245,000.00	-	-	-	10,245,000.00	717,460.00	10,962,460.00	420,000.00	35,700.00	11,418,160.00
2026	6,100,000.00	-	-	-	6,100,000.00	305,000.00	6,405,000.00	420,000.00	21,000.00	6,846,000.00
2027	6,100,000.00	-	-	-	6,100,000.00	91,500.00	6,191,500.00	420,000.00	6,300.00	6,617,800.00
	<u>\$392,418,500.00</u>	<u>\$14,686,500.00</u>	<u>\$3,085,112.36</u>	<u>\$1,259,973.62</u>	<u>\$411,450,085.98</u>	<u>\$96,009,224.97</u>	<u>\$507,459,310.95</u>	<u>\$14,875,000.00</u>	<u>\$2,553,103.30</u>	<u>\$524,887,414.25</u>

DEBT ANALYSIS

	December 31, <u>2008⁽¹⁾</u>	December 31, <u>2009⁽¹⁾</u>	December 31, <u>2010⁽¹⁾</u>	December 31, <u>2011⁽²⁾</u>	December 31, <u>2012⁽²⁾</u>
Full Valuation Per Capita	\$209,706.00	\$205,213.00	\$204,352.00	\$192,152.00	\$185,428.00
County Net Debt as a Percentage of Full Value	0.37%	0.37%	0.39%	0.38%	0.39%
County Net Debt Per Capita	\$776.29	\$759.85	\$793.33	\$724.76	\$729.69
Overlapping Net Debt as a Percentage of Full Value	1.60%	1.60%	1.57%	1.59%	1.57%
Overlapping Net Debt Per Capita	\$3,346.12	\$3,282.60	\$3,210.57	\$3,058.65	\$2,913.18

⁽¹⁾ Per capita figures for 2008 through 2010 utilizing 2000 Census Data.

⁽²⁾ Per capita figures for 2011 through 2012 utilizing 2010 Census Data.

(1) Other County Obligations

**Monmouth County Improvement Authority
Capital Equipment Pooled Lease
Revenue Bonds**

The \$16,180,000 Capital Equipment Pooled Lease Revenue Bonds, Series 2003, the \$21,905,000 Capital Equipment Pooled Lease Revenue Bonds, Series 2005, the \$19,940,000 Capital Equipment Pooled Lease Revenue Bonds, Series 2007, the \$7,490,000 Capital Equipment Pooled Lease Revenue Bonds, Series 2009, and the \$11,510,000 Capital Equipment Pooled Lease Revenue Bonds, Series 2011 (the “Pooled Lease Bonds”) are limited obligations of the Authority secured by a pledge of certain property, which includes the Authority’s right to receive payments of principal and interest on bonds issued by the Authority (“Local Unit Bond”) to finance the acquisition of equipment for lease to certain governmental units located within the County (the “Local Units”). The principal and interest on each Local Unit Bond is secured by a pledge of lease payments made by the applicable Local Unit pursuant to the terms and provisions of a lease agreement between the Authority and such Local Unit, with respect to the equipment leased by such Local Unit. Payment of principal and interest on each Local Unit Bond is unconditionally and irrevocably guaranteed by each of the Local Units. In addition, payment of principal and interest on each Local Unit Bond is unconditionally and irrevocably guaranteed by the County. As of July 31, 2013, \$25,350,000 of the bonds were outstanding.

Maturities of Pooled Lease Bonds
Outstanding July 31, 2013

<u>Date</u>	<u>Amount</u>
10/1/13	\$7,390,000
10/1/14	6,160,000
10/1/15	4,870,000
10/1/16	3,175,000
10/1/17	1,830,000
10/1/18	635,000
10/1/19	585,000
10/1/20	345,000
10/1/21	360,000

**Monmouth County Improvement Authority
Governmental Loan Refunding
Revenue Bonds**

The \$21,670,000 Governmental Loan Refunding Revenue Bonds, Series 2006, the \$14,470,000 Governmental Pooled Loan Refunding Revenue Bonds, Series 2011, and the \$62,315,000 Governmental Pooled Loan Refunding Revenue Bonds, Series 2012 (the “Pooled Loan Refunding Bonds”) are limited obligations of the Authority issued to (a) currently refund the Authority’s Pooled Governmental Loan Program Bonds, 1986 Series, (b) refund a portion of the Authority’s Governmental Loan Revenue Bonds, Series 1995, Series 1998, Series 2000, Series 2001 and Series 2002, and (c) refund a portion of the Authority’s Governmental Loan Revenue Bonds, Series 1995, Series 1998, Series 2001, Series 2002, Series 2002 (Howell Township Board of Education Improvement Project), Series 2003, Series 2004, and Series 2005, and the Borough of Allentown’s General Obligation Bonds, Series 1978, the Township of Colts Neck’s General Obligation Bonds, Series 2002A, and the Borough of Keyport’s General Obligation Bonds, Series 2003, respectively, and are secured by a pledge of certain property, which includes the Authority’s right to receive payments of principal and interest on bonds (the “Refunding Borrower Bonds”) issued by certain governmental units located within the County (the “Refunding Borrowers”) to refinance various capital improvements of the Refunding Borrowers. The principal and interest on each Refunding Borrower Bond is a direct and general obligation of each respective Refunding Borrower. Payment of principal and interest on the Pooled Loan Refunding Bond is unconditionally and irrevocably guaranteed by the County. As of July 31, 2013, \$75,290,000 of the bonds were outstanding.

Maturities of
Pooled Loan Refunding Bonds
Outstanding July 31, 2013

<u>Date</u>	<u>Amount</u>
8/1/2013	\$ 570,000
12/1/2013	4,975,000
2/1/2014	690,000
8/1/2014	430,000
12/1/2014	5,730,000
2/1/2015	490,000
8/1/2015	290,000
12/1/2015	7,735,000
2/1/2016	270,000
8/1/2016	195,000
12/1/2016	9,165,000
12/1/2017	8,820,000
12/1/2018	7,050,000
12/1/2019	6,425,000
12/1/2020	5,435,000
12/1/2021	4,825,000
12/1/2022	5,750,000
12/1/2023	3,100,000
12/1/2024	2,020,000
12/1/2025	1,325,000

**Monmouth County Improvement Authority
Governmental Loan Revenue Bonds**

The \$40,075,000 Governmental Loan Revenue Bonds, Series 2008, the \$14,180,000 Governmental Loan Revenue Bonds, Series 2009, the \$9,355,000 Governmental Loan Revenue Bonds, Series 2010 (Atlantic Highlands Project), the \$40,325,000 Governmental Loan Revenue Bonds, Series 2011, the \$14,850,000 Governmental Pooled Loan Revenue Bonds, Series 2011B, the \$9,720,000 Governmental Pooled Loan Revenue Bonds, Series 2012, the \$20,655,000 Governmental Pooled Loan Revenue Bonds, Series 2013A and the \$9,110,000 Governmental Loan Revenue Bonds, Series 2013A (Howell Township School District Refunding Project) (Federally Taxable) (the “Loan Revenue Bonds”) are limited obligations of the Authority secured by a pledge of certain property, which includes the Authority’s right to receive payments of principal and interest on bonds (the “Borrower Bonds”) issued by certain governmental units located within the County (the “Borrowers”) to refinance various capital improvements of the Borrowers. The principal and interest on each Borrower Bond is a direct and general obligation of each respective Borrower. Payment of principal and interest on the Loan Revenue Bonds is unconditionally and irrevocably guaranteed by the County. As of July 31, 2013, \$143,490,000 of the bonds is outstanding.

Maturities of Loan Revenue Bonds
Outstanding July 31, 2013

<u>Date</u>	<u>Amount</u>	<u>Date</u>	<u>Amount</u>	<u>Date</u>	<u>Amount</u>
12/1/13	\$4,210,000	7/15/19	\$1,695,000	1/15/26	\$2,110,000
1/15/14	1,800,000	8/1/19	1,130,000	02/1/26	570,000
02/1/14	350,000	12/1/19	5,470,000	8/1/26	1,240,000
7/15/14	230,000	1/15/20	2,275,000	12/1/26	2,740,000
8/1/14	650,000	02/1/20	430,000	1/15/27	2,035,000
12/1/14	4,380,000	7/15/20	1,725,000	02/1/27	595,000
1/15/15	1,835,000	8/1/20	1,145,000	8/1/27	1,265,000
02/1/15	360,000	12/1/20	5,715,000	12/1/27	2,155,000
7/15/15	230,000	1/15/21	2,200,000	1/18/28	2,150,000
8/1/15	690,000	02/1/21	445,000	02/1/28	630,000
12/1/15	4,815,000	8/1/21	1,150,000	8/1/28	1,285,000
1/15/16	1,875,000	12/1/21	5,220,000	12/1/28	1,800,000
02/1/16	375,000	1/15/22	1,655,000	1/15/29	2,250,000
7/15/16	1,635,000	02/1/22	470,000	02/1/29	655,000
8/1/16	1,005,000	8/1/22	1,165,000	8/1/29	815,000
12/1/16	5,015,000	12/1/22	4,810,000	12/1/29	825,000
1/15/17	1,950,000	1/15/23	1,815,000	1/15/30	2,360,000
02/1/17	385,000	02/1/23	500,000	02/1/30	685,000
7/15/17	1,650,000	8/1/23	1,185,000	8/1/30	815,000
8/1/17	1,115,000	12/1/23	4,345,000	12/1/30	460,000
12/1/17	5,090,000	1/15/24	1,905,000	1/15/31	2,005,000
1/15/18	2,045,000	02/1/24	515,000	8/1/31	820,000
02/1/18	400,000	8/1/24	1,200,000	12/1/31	485,000
7/15/18	1,670,000	12/1/24	3,135,000	1/15/32	485,000
8/1/18	1,120,000	1/15/25	2,005,000	8/1/32	820,000*
12/1/18	5,300,000	02/1/25	540,000	12/1/32	130,000
1/15/19	2,160,000	8/1/25	1,220,000	8/1/33	820,000*
02/1/19	415,000	12/1/25	2,665,000		

*Represents sinking fund payments

**Monmouth County Improvement Authority
Lease Revenue Bonds
Brookdale Community College Project**

The \$27,850,000 Lease Revenue Bonds, Series 2008 (Monmouth County Guaranteed) (Brookdale Community College Project), the \$11,250,000 Lease Revenue Bonds, Series 2009 (Monmouth County Guaranteed) (Brookdale Community College Refunding Project), and the \$7,660,000 Lease Revenue Refunding Bonds, Series 2012 (Monmouth County Guaranteed) (Brookdale Community College Project) (the “Brookdale Bonds”) are limited obligations of the Authority secured primarily by those revenues of the Authority which are derived by the Authority from rentals to be paid by Brookdale Community College (the “College”) pursuant to a lease agreement, as well as a pledge of certain other property, to provide funds for various improvements to the facilities of the College. Payment of principal and interest on the Brookdale Bonds is unconditionally and irrevocably guaranteed by the County. As of July 31, 2013, \$43,500,000 of the bonds were outstanding.

**Maturities of Brookdale Bonds
Outstanding July 31, 2013**

<u>Date</u>	<u>Amount</u>
08/1/13	\$1,295,000
08/1/14	1,330,000
08/1/15	1,375,000
08/1/16	1,430,000
08/1/17	1,485,000
08/1/18	1,560,000
08/1/19	1,620,000
08/1/20	1,695,000
08/1/21	1,760,000
08/1/22	1,840,000
08/1/23	1,915,000*
08/1/24	1,985,000*
08/1/25	2,075,000*
08/1/26	2,170,000*
08/1/27	1,605,000*
08/1/28	1,690,000*
08/1/29	1,775,000*
08/1/30	1,870,000*
08/1/31	1,965,000*
08/1/32	1,310,000*
08/1/33	1,390,000*
08/1/34	1,475,000*
08/1/35	1,570,000*
08/1/36	1,665,000*
08/1/37	1,770,000*
08/1/38	1,880,000*

*Includes sinking fund payments

**COUNTY OF MONMOUTH
COMPARATIVE COUNTY BUDGETS
AS APPROVED AND ADOPTED**

	<u>2012⁽¹⁾</u>	<u>2013⁽²⁾</u>
Anticipated Revenues:		
Fund Balance Utilized	\$ 43,865,000	\$ 46,000,000
State Aid	45,094,162	44,943,894
State and Federal Grants	10,479,635	9,547,624
Miscellaneous Revenue	85,436,203	78,033,482
County Tax Levy	<u>302,475,000</u>	<u>302,475,000</u>
Total Anticipated Revenues	<u>\$487,350,000</u>	<u>\$481,000,000</u>
Appropriations:		
Operations	\$397,889,262	\$389,417,805
Capital Improvements	2,250,000	1,250,000
Debt Service	50,670,738	54,382,195
Pension Contributions and Social Security Taxes	36,540,000	35,950,000
Deferred Charges	_____ -	_____ -
Total Appropriations	<u>\$487,350,000</u>	<u>\$481,000,000</u>

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- (1) The 2012 County Budget was adopted by the Board of Chosen Freeholders on March 22, 2012.
- (2) The 2013 County Budget was adopted by the Board of Chosen Freeholders on March 28, 2013.

MONMOUTH COUNTY BOND CUSIPS

Series 1997 Bonds

<u>\$33,000,000 General Improvement Bonds</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
August 1, 1998	\$1,500,000	4.00%	609558ZK0
August 1, 1999	1,600,000	4.00	609558ZL8
August 1, 2000	1,700,000	4.00	609558ZM6
August 1, 2001	1,800,000	4.00	609558ZN4
August 1, 2002	1,900,000	4.10	609558ZP9
August 1, 2003	2,000,000	4.20	609558ZO7
August 1, 2004	2,100,000	4.30	609558ZR5
August 1, 2005	2,200,000	4.40	609558ZS3
August 1, 2006	2,300,000	4.50	609558ZT1
August 1, 2007	2,400,000	5.00	609558ZU8
August 1, 2008	2,500,000	5.00	609558ZV6
August 1, 2009	2,600,000	5.00	609558ZW4
August 1, 2010	2,700,000	5.00	609558ZX2
August 1, 2011	2,800,000	5.00	609558ZY0
August 1, 2012	2,900,000	5.00	609558ZZ7
<u>\$7,300,000 County College Bonds</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
August 1, 1998	\$730,000	4.00%	609558A27
August 1, 1999	730,000	4.00	609558A35
August 1, 2000	730,000	4.00	609558A43
August 1, 2001	730,000	4.00	609558A50
August 1, 2002	730,000	4.10	609558A68
August 1, 2003	730,000	4.20	609558A76
August 1, 2004	730,000	4.30	609558A84
August 1, 2005	730,000	4.40	609558A92
August 1, 2006	730,000	4.50	609558B26
August 1, 2007	730,000	5.00	609558B34

Series 1998 Bonds

<u>\$33,000,000 General Improvement Bonds</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
August 1, 2000	\$2,840,000	4.500%	609558B59
August 1, 2001	3,100,000	4.500	609558B67
August 1, 2002	1,350,000	4.500	609558B75
August 1, 2003	2,705,000	4.500	609558B83
August 1, 2004	2,705,000	4.500	609558B91
August 1, 2005	2,705,000	4.500	609558C25
August 1, 2006	2,705,000	4.500	609558C33
August 1, 2007	2,130,000	4.500	609558C41
August 1, 2008	2,130,000	4.500	609558C58
August 1, 2009	2,130,000	4.500	609558C66
August 1, 2010	2,130,000	4.500	609558C74
August 1, 2011	2,130,000	4.625	609558C82
August 1, 2012	2,130,000	4.750	609558C90
August 1, 2013	2,110,000	4.750	609558D24
<u>\$25,115,000 Refunding Bonds</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
December 1, 1998	\$ 615,000	4.250%	609558D32
August 1, 1999	200,000	4.500	609558D40
August 1, 2000	3,755,000	4.500	609558D57
August 1, 2001	3,690,000	4.500	609558D65
August 1, 2002	7,330,000	4.500	609558D73
August 1, 2003	3,485,000	4.500	609558D81
August 1, 2004	2,060,000	4.500	609558D99
August 1, 2005	2,015,000	4.500	609558E23
August 1, 2006	1,965,000	4.500	609558E31

Series 1999 Bonds\$27,000,000 General Improvement Bonds, Series 1999

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
July 15, 2000	\$ 980,000	4.75%	609558E49
July 15, 2001	1,180,000	4.75	609558E56
July 15, 2002	1,320,000	4.75	609558E64
July 15, 2003	1,960,000	4.75	609558E72
July 15, 2004	1,960,000	4.80	609558E80
July 15, 2005	1,960,000	4.80	609558E98
July 15, 2006	1,960,000	4.80	609558F22
July 15, 2007	1,960,000	4.80	609558F30
July 15, 2008	1,960,000	4.80	609558F48
July 15, 2009	1,960,000	4.80	609558F55
July 15, 2010	1,960,000	4.80	609558F63
July 15, 2011	1,960,000	4.80	609558F71
July 15, 2012	1,960,000	4.80	609558F89
July 15, 2013	1,960,000	4.80	609558F97
July 15, 2014	1,960,000	4.80	609558G21

\$7,200,000 County College Bonds, Series 1999

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
July 15, 2000	\$720,000	4.75%	609558G39
July 15, 2001	720,000	4.75	609558G47
July 15, 2002	720,000	4.75	609558G54
July 15, 2003	720,000	4.75	609558G62
July 15, 2004	720,000	4.80	609558G70
July 15, 2005	720,000	4.80	609558G88
July 15, 2006	720,000	4.80	609558G96
July 15, 2007	720,000	4.80	609558H20
July 15, 2008	720,000	4.80	609558H38
July 15, 2009	720,000	4.80	609558H46

Series 2000 Bonds

	<u>\$30,000,000 General Obligation Bonds</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>	
January 15, 2001	\$1,075,000	4.75%	609558K42	
January 15, 2002	1,300,000	4.75	609558K59	
January 15, 2003	2,125,000	4.75	609558K67	
January 15, 2004	2,125,000	4.75	609558K75	
January 15, 2005	2,125,000	4.75	609558K83	
January 15, 2006	2,125,000	4.75	609558K91	
January 15, 2007	2,125,000	5.00	609558L25	
January 15, 2008	2,125,000	5.00	609558L33	
January 15, 2009	2,125,000	5.00	609558L41	
January 15, 2010	2,125,000	5.00	609558L58	
January 15, 2011	2,125,000	5.00	609558L66	
January 15, 2012	2,125,000	5.00	609558L74	
January 15, 2013	2,125,000	5.00	609558L82	
January 15, 2014	2,125,000	5.00	609558L90	
January 15, 2015	2,125,000	5.00	609558M24	

Series 2001 Bonds\$30,000,000 General Improvement Bonds, Series 2001

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
July 15, 2002	\$1,055,000	4.00%	609558M32
July 15, 2003	1,830,000	4.00	609558M40
July 15, 2004	1,855,000	4.00	609558M57
July 15, 2005	2,105,000	4.00	609558M65
July 15, 2006	2,105,000	4.00	609558M73
July 15, 2007	2,105,000	4.00	609558M81
July 15, 2008	2,105,000	4.10	609558M99
July 15, 2009	2,105,000	4.10	609558N23
July 15, 2010	2,105,000	4.10	609558N31
July 15, 2011	2,105,000	4.20	609558N49
July 15, 2012	2,105,000	4.30	609558N56
July 15, 2013	2,105,000	4.40	609558N64
July 15, 2014	2,105,000	4.50	609558N72
July 15, 2015	2,105,000	4.60	609558N80
July 15, 2016	2,105,000	4.70	609558N98

\$6,010,000 County College Bonds, Series 2001

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
July 15, 2002	\$600,000	4.00%	609558P21
July 15, 2003	600,000	4.00	609558P39
July 15, 2004	600,000	4.00	609558P47
July 15, 2005	600,000	4.00	609558P54
July 15, 2006	600,000	4.00	609558P62
July 15, 2007	600,000	4.00	609558P70
July 15, 2008	600,000	4.10	609558P88
July 15, 2009	600,000	4.10	609558P96
July 15, 2010	600,000	4.10	609558Q20
July 15, 2011	610,000	4.20	609558Q38

Series 2002 Bonds

<u>\$40,000,000 General Improvement Bonds, Series 2002</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
July 15, 2003	\$2,000,000	3.25%	609558Q46
July 15, 2004	2,000,000	3.25	609558Q53
July 15, 2005	2,000,000	3.25	609558Q61
July 15, 2006	2,000,000	3.25	609558Q79
July 15, 2007	2,000,000	3.25	609558Q87
July 15, 2008	2,000,000	3.25	609558Q95
July 15, 2009	3,250,000	3.40	609558R29
July 15, 2010	3,250,000	3.65	609558R37
July 15, 2011	3,250,000	4.00	609558R45
July 15, 2012	3,250,000	4.00	609558R52
July 15, 2013	3,250,000	4.00	609558R60
July 15, 2014	3,250,000	4.10	609558R78
July 15, 2015	3,250,000	4.20	609558R86
July 15, 2016	3,250,000	4.25	609558R94
July 15, 2017	2,000,000	4.35	609558S28
<u>\$4,515,000 County College Bonds, Series 2002</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
July 15, 2003	\$450,000	3.25%	609558S36
July 15, 2004	450,000	3.25	609558S44
July 15, 2005	450,000	3.25	609558S51
July 15, 2006	450,000	3.25	609558S69
July 15, 2007	450,000	3.25	609558S77
July 15, 2008	450,000	3.25	609558S85
July 15, 2009	450,000	3.40	609558S93
July 15, 2010	450,000	3.65	609558T27
July 15, 2011	450,000	4.00	609558T35
July 15 2012	465,000	4.00	609558T43
<u>\$9,000,000 Utility Bonds, Series 2002</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
July 15, 2003	\$400,000	3.25%	609558Q46
July 15, 2004	400,000	3.25	609558Q53
July 15, 2005	400,000	3.25	609558Q61
July 15, 2006	400,000	3.25	609558Q79
July 15, 2007	450,000	3.25	609558Q87
July 15, 2008	450,000	3.25	609558Q95
July 15, 2009	450,000	3.40	609558R29
July 15, 2010	450,000	3.65	609558R37
July 15, 2011	800,000	4.00	609558R45
July 15 2012	800,000	4.00	609558R52
July 15, 2013	800,000	4.00	609558R60
July 15, 2014	800,000	4.10	609558R78
July 15, 2015	800,000	4.20	609558R86
July 15, 2016	800,000	4.25	609558R94
July 15, 2017	800,000	4.35	609558S28

Series 2003 Bonds**\$40,000,000 General Improvement Bonds, Series 2003A**

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
March 1, 2004	\$1,400,000	2.000%	609558U25
March 1, 2005	2,315,000	3.000	609558U33
March 1, 2006	2,790,000	4.000	609558U41
March 1, 2007	2,790,000	5.000	609558U58
March 1, 2008	2,790,000	4.000	609558U66
March 1, 2009	2,790,000	5.000	609558U74
March 1, 2010	2,790,000	2.400	609558U82
March 1, 2011	2,790,000	2.750	609558U90
March 1, 2012	2,790,000	4.000	609558V24
March 1, 2013	2,790,000	3.000	609558V32
March 1, 2014	2,790,000	3.100	609558V40
March 1, 2015	2,790,000	3.250	609558V57
March 1, 2016	2,795,000	3.250	609558V65
March 1, 2017	2,795,000	3.500	609558V73
March 1, 2018	2,795,000	3.500	609558V81

\$17,210,000 Pension Refunding Bonds, Series 2003B (Taxable)

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
July 15, 2004	\$3,325,000	1.500%	609558T50
July 15, 2005	3,375,000	1.500	609558T68
July 15, 2006	3,430,000	2.000	609558T76
July 15, 2007	3,500,000	2.375	609558T84
July 15, 2008	3,580,000	2.625	609558T92

Series 2004 Bonds\$25,000,000 General Improvement Bonds, Series 2004A

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
January 15, 2005	\$1,485,000	5.00%	609558V99
January 15, 2006	2,640,000	4.00	609558W23
January 15, 2007	2,640,000	4.00	609558W31
January 15, 2008	1,410,000	5.00	609558W49
January 15, 2009	1,410,000	5.00	609558W56
January 15, 2010	1,185,000	5.00	609558W64
January 15, 2011	2,375,000	5.00	609558W72
January 15, 2012	2,375,000	5.00	609558W80
January 15, 2013	2,370,000	5.00	609558W98
January 15, 2014	2,370,000	4.00	609558X22
January 15, 2015	2,370,000	4.00	609558X30
January 15, 2016	2,370,000	4.00	609558X48

\$35,445,000 Refunding Bonds, Series 2004B

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
September 1, 2004	\$ 100,000	2.00%	609558X55
September 1, 2007	6,595,000	5.25	609558X89
September 1, 2008	6,765,000	5.25	609558X97
September 1, 2009	6,935,000	5.25	609558Y21
September 1, 2010	7,095,000	5.00	609558Y39
September 1, 2011	5,260,000	5.00	609558Y47
September 1, 2012	2,695,000	5.00	609558Y54

Series 2005 Bonds

<u>\$27,035,000 General Improvement Bonds, Series 2005</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
January 15, 2006	\$1,750,000	3.000%	609558Y62
January 15, 2007	2,000,000	3.000	609558Y70
January 15, 2008	2,000,000	5.000	609558Y88
January 15, 2009	2,000,000	5.000	609558Y96
January 15, 2010	1,435,000	3.500	609558Z20
January 15, 2011	1,000,000	3.750	609558Z38
January 15, 2012	1,000,000	4.000	609558Z46
January 15, 2013	1,900,000	5.000	609558Z53
January 15, 2014	1,950,000	5.000	609558Z61
January 15, 2015	2,000,000	5.000	609558Z79
January 15, 2016	2,000,000	5.000	609558Z87
January 15, 2017	2,000,000	5.000	609558Z95
January 15, 2018	2,000,000	5.000	6095582A8
January 15, 2019	2,000,000	4.500	6095582B6
January 15, 2020	2,000,000	4.500	6095582C4
<u>\$4,530,000 County College Bonds, Series 2005</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
January 15, 2006	\$455,000	3.000%	6095582D2
January 15, 2007	455,000	3.000	6095582E0
January 15, 2008	455,000	5.000	6095582F7
January 15, 2009	455,000	5.000	6095582G5
January 15, 2010	455,000	3.500	6095582H3
January 15, 2011	455,000	3.750	6095582J9
January 15, 2012	450,000	4.000	6095582K6
January 15, 2013	450,000	5.000	6095582L4
January 15, 2014	450,000	5.000	6095582M2
January 15, 2015	450,000	5.000	6095582N0

Series 2005 Bonds (continued)

\$7,000,000 Utility Bonds, Series 2005

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
January 15, 2006	\$400,000	3.000%	609558Y62
January 15, 2007	400,000	3.000	609558Y70
January 15, 2008	400,000	5.000	609558Y88
January 15, 2009	400,000	5.000	609558Y96
January 15, 2010	400,000	3.500	609558Z20
January 15, 2011	400,000	3.750	609558Z38
January 15, 2012	750,000	4.000	609558Z46
January 15, 2013	750,000	5.000	609558Z53
January 15, 2014	750,000	5.000	609558Z61
January 15, 2015	750,000	5.000	609558Z79
January 15, 2016	800,000	5.000	609558Z87
January 15, 2017	800,000	5.000	609558Z95

\$30,000,000 Open Space Bonds, Series 2005

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
June 1, 2006	\$1,555,000	5.000%	6095582P5
December 1, 2007	1,595,000	3.750	6095582Q3
December 1, 2008	1,655,000	3.750	6095582R1
December 1, 2009	1,715,000	3.750	6095582S9
December 1, 2010	1,780,000	3.750	6095582T7
December 1, 2011	1,850,000	3.000	6095582U4
December 1, 2012	1,905,000	3.125	6095582V2
December 1, 2013	1,965,000	3.250	6095582W0
December 1, 2014	2,025,000	3.750	6095582X8
December 1, 2015	2,105,000	4.000	6095582Y6
December 1, 2016	2,190,000	4.000	6095582Z3
December 1, 2017	2,275,000	4.000	6095583A7
December 1, 2018	2,365,000	4.000	6095583B5
December 1, 2019	2,460,000	4.000	6095583C3
December 1, 2020	2,560,000	4.000	6095583D1

Series 2006 Bonds

	<u>\$40,000,000 General Obligation Bonds</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>	
January 15, 2007	\$1,515,000	4.00%	6095583E9	
January 15, 2008	1,515,000	4.00	6095583F6	
January 15, 2009	2,840,000	4.00	6095583G4	
January 15, 2010	2,840,000	4.00	6095583H2	
January 15, 2011	2,840,000	4.00	6095583J8	
January 15, 2012	2,845,000	5.00	6095583K5	
January 15, 2013	2,845,000	5.00	6095583L3	
January 15, 2014	2,845,000	5.00	6095583M1	
January 15, 2015	2,845,000	5.00	6095583N9	
January 15, 2016	2,845,000	5.00	6095583P4	
January 15, 2017	2,845,000	4.00	6095583Q2	
January 15, 2018	2,845,000	4.00	6095583R0	
January 15, 2019	2,845,000	5.00	6095583S8	
January 15, 2020	2,845,000	4.20	6095583T6	
January 15, 2021	2,845,000	4.25	6095583U3	

Series 2007 Bonds

<u>\$50,000,000 General Improvement Bonds, Series 2007</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
September 15, 2008	\$ 430,000	4.000%	6095583V1
September 15, 2009	110,000	4.000	6095583W9
September 15, 2010	110,000	4.000	6095583X7
September 15, 2011	110,000	4.250	6095583Y5
September 15, 2012	4,475,000	4.250	6095583Z2
September 15, 2013	4,475,000	4.500	6095584A6
September 15, 2014	4,475,000	5.000	6095584B4
September 15, 2015	4,475,000	5.000	6095584C2
September 15, 2016	4,475,000	5.000	6095584D0
September 15, 2017	4,475,000	5.000	6095584E8
September 15, 2018	4,475,000	4.000	6095584F5
September 15, 2019	4,475,000	4.000	6095584G3
September 15, 2020	4,480,000	4.000	6095584H1
September 15, 2021	4,480,000	4.000	6095584J7
September 15, 2022	4,480,000	4.125	6095584K4
<u>\$4,470,000 County College Bonds, Series 2007</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
September 15, 2008	\$445,000	4.000%	6095584L2
September 15, 2009	445,000	4.000	6095584M0
September 15, 2010	445,000	4.000	6095584N8
September 15, 2011	445,000	4.250	6095584P3
September 15, 2012	445,000	4.250	6095584Q1
September 15, 2013	445,000	4.500	6095584R9
September 15, 2014	450,000	5.000	6095584S7
September 15, 2015	450,000	5.000	6095584T5
September 15, 2016	450,000	5.000	6095584U2
September 15, 2017	450,000	5.000	6095584V0
<u>\$20,000,000 Open Space Bonds, Series 2007</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
September 15, 2008	\$ 950,000	4.000%	6095583V1
September 15, 2009	1,010,000	4.000	6095583W9
September 15, 2010	1,050,000	4.000	6095583X7
September 15, 2011	1,100,000	4.250	6095583Y5
September 15, 2012	1,140,000	4.250	6095583Z2
September 15, 2013	1,190,000	4.500	6095584A6
September 15, 2014	1,240,000	5.000	6095584B4
September 15, 2015	1,300,000	5.000	6095584C2
September 15, 2016	1,360,000	5.000	6095584D0
September 15, 2017	1,420,000	5.000	6095584E8
September 15, 2018	1,490,000	4.000	6095584F5
September 15, 2019	1,570,000	4.000	6095584G3
September 15, 2020	1,640,000	4.000	6095584H1
September 15, 2021	1,730,000	4.000	6095584J7
September 15, 2022	1,810,000	4.125	6095584K4

Series 2008 Bonds

<u>\$29,180,000 Refunding Bonds, Series 2008</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
January 15, 2011	\$4,395,000	4.500%	6095584W8
January 15, 2012	6,345,000	3.000	6095584X6
January 15, 2013	6,215,000	3.125	6095584Y4
January 15, 2014	6,145,000	4.500	6095584Z1
January 15, 2015	4,135,000	5.000	6095585A5
January 15, 2016	1,945,000	3.500	6095585B3
<u>\$30,000,000 General Obligation Bonds, Series 2008</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
September 1, 2009	\$1,645,000	3.000%	6095585C1
September 1, 2010	1,095,000	4.000	6095585D9
September 1, 2011	1,095,000	4.000	6095585E7
September 1, 2012	2,185,000	4.000	6095585F4
September 1, 2013	2,180,000	4.000	6095585G2
September 1, 2014	2,180,000	5.000	6095585H0
September 1, 2015	2,180,000	5.000	6095585J6
September 1, 2016	2,180,000	5.000	6095585K3
September 1, 2017	2,180,000	5.000	6095585L1
September 1, 2018	2,180,000	5.000	6095585M9
September 1, 2019	2,180,000	4.000	6095585N7
September 1, 2020	2,180,000	4.000	6095585P2
September 1, 2021	2,180,000	4.000	6095585Q0
September 1, 2022	2,180,000	4.000	6095585R8
September 1, 2023	2,180,000	4.000	6095585S6

Series 2009 Bonds

<u>\$44,790,000 General Obligation Bonds, Series 2009A (Federally Taxable-Issuer Subsidy-Build America Bonds)</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
November 01, 2010	\$2,760,000	0.70%	6095585T4
November 01, 2011	2,760,000	1.20	6095585U1
November 01, 2012	2,760,000	2.10	6095585V9
November 01, 2013	4,135,000	2.25	6095585W7
November 01, 2014	5,400,000	2.95	6095585X5
November 01, 2015	5,395,000	3.30	6095585Y3
November 01, 2016	5,395,000	3.75	6095585Z0
November 01, 2017	5,395,000	3.85	6095586A4
November 01, 2018	5,395,000	4.15	6095586B2
November 01, 2019	5,395,000	4.25	6095586C0
<u>\$26,385,000 General Obligation Bonds, Series 2009B (Federally Taxable-Issuer Subsidy-Build America Bonds)</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
November 01, 2020	\$5,280,000	4.60%	6095586D8
November 01, 2021	5,280,000	4.75	6095586E6
November 01, 2022	5,275,000	4.75	6095586F3
November 01, 2023	5,275,000	4.80	6095586G1
November 01, 2024	5,275,000	4.80	6095586H9
<u>\$24,225,000 Refunding Bonds, Series 2009 consisting of</u> \$17,830,000 General Improvement Refunding Bonds, Series 2009 \$4,650,000 Open Space Refunding Bonds, Series 2009 \$1,745,000 Utility Refunding Bonds, Series 2009			
January 15, 2011	\$4,020,000	3.00%	6095586J5
January 15, 2012	2,335,000	3.00	6095586K2
January 15, 2013	2,305,000	2.00	6095586L0
January 15, 2014	130,000	4.00	6095586M8
January 15, 2015	135,000	2.00	6095586N6
January 15, 2016	2,900,000	2.50	6095586P1
January 15, 2017	5,140,000	4.00	6095586Q9
January 15, 2018	4,405,000	4.00	6095586R7
January 15, 2019	2,855,000	4.00	6095586S5

Series 2010 Bonds

\$12,695,000 General Obligation Bonds, Series 2010A (Tax-Exempt) consisting of

\$8,500,000 General Improvement Bonds, Series 2010 (Tax-Exempt)

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
December 01, 2012	\$1,165,000	3.00%	6095586U0
December 01, 2013	1,165,000	3.00	6095586V8
December 01, 2014	1,165,000	3.00	6095586W6
December 01, 2015	1,165,000	3.00	6095586X4
December 01, 2016	3,840,000	4.00	6095586Y2

\$2,400,000 County Vocational School Bonds, Series 2010
(New Jersey School Bond Reserve Act, P.L. 1980, c.72) (Tax-Exempt)

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
December 01, 2012	\$600,000	3.00%	6095587K1
December 01, 2013	600,000	3.00	6095587L9
December 01, 2014	600,000	3.00	6095587M7
December 01, 2015	600,000	3.00	6095587N5

\$675,000 Reclamation Center Utility Bonds, Series 2010 (Tax-Exempt)

December 01, 2011	\$250,000	2.00%	6095586T3
December 01, 2012	85,000	3.00	6095586U0
December 01, 2013	85,000	3.00	6095586V8
December 01, 2014	85,000	3.00	6095586W6
December 01, 2015	85,000	3.00	6095586X4
December 01, 2016	85,000	4.00	6095586Y2

\$1,120,000 County College Bonds, Series 2010 (Tax-Exempt)

December 01, 2012	\$225,000	3.00%	6095586U0
December 01, 2013	225,000	3.00	6095586V8
December 01, 2014	225,000	3.00	6095586W6
December 01, 2015	225,000	3.00	6095586X4
December 01, 2016	220,000	4.00	6095586Y2

Series 2010 Bonds (continued)

<u>\$16,530,000 General Obligation Bonds, Series 2010A (Federally Taxable) consisting of</u>			
<u>\$15,325,000 General Improvement Bonds, Series 2010 (Federally Taxable - Build America Bonds - Direct Pay to Issuer)</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
December 01, 2017	\$3,840,000	3.30%	6095586Z9
December 01, 2018	3,845,000	3.55	6095587A3
December 01, 2019	3,845,000	4.00	6095587B1
December 01, 2020	3,795,000	4.20	6095587C9
<u>\$325,000 Reclamation Center Utility Bonds, Series 2010 (Federally Taxable - Build America Bonds - Direct Pay to Issuer)</u>			
December 01, 2017	\$85,000	3.30%	6095586Z9
December 01, 2018	80,000	3.55	6095587A3
December 01, 2019	80,000	4.00	6095587B1
December 01, 2020	80,000	4.20	6095587C9
<u>\$880,000 County College Bonds, Series 2010 (Federally Taxable - Build America Bonds - Direct Pay to Issuer)</u>			
December 01, 2017	\$220,000	3.30%	6095586Z9
December 01, 2018	220,000	3.55	6095587A3
December 01, 2019	220,000	4.00	6095587B1
December 01, 2020	220,000	4.20	6095587C9

<u>\$20,775,000 General Improvement Bonds, Series 2010B (Federally Taxable – Recovery Zone Economic Development Bonds - Direct Pay to Issuer)</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
December 01, 2020	\$ 50,000	4.15%	6095587D7
December 01, 2021	4,145,000	4.30	6095587E5
December 01, 2022	4,145,000	4.45	6095587F2
December 01, 2023	4,145,000	4.50	6095587G0
December 01, 2024	4,145,000	4.65	6095587H8
December 01, 2025	4,145,000	4.80	6095587J4

Series 2010 Bonds (continued)

\$32,575,000 General Obligation Refunding Bonds, Series 2010C (Tax-Exempt) consisting of

\$28,610,000 General Improvement Refunding Bonds (Tax-Exempt)

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
March 01, 2013	\$2,705,000	2.50%	6095587P0
March 01, 2014	6,065,000	4.00	6095587Q8
March 01, 2015	6,085,000	4.00	6095587R6
March 01, 2016	6,110,000	4.00	6095587S4
March 01, 2017	4,845,000	4.00	6095587T2
March 01, 2018	2,800,000	3.00	6095587U9
<u>\$3,965,000 Reclamation Center Utility Refunding Bonds (Tax-Exempt)</u>			
March 01, 2013	\$695,000	2.50%	6095587P0
March 01, 2014	820,000	4.00	6095587Q8
March 01, 2015	820,000	4.00	6095587R6
March 01, 2016	815,000	4.00	6095587S4
March 01, 2017	815,000	4.00	6095587T2

Series 2012 Bonds

\$97,800,000 General Obligation Bonds, Series 2012 consisting of

\$77,000,000 General Improvement Bonds, Series 2012; \$5,000,000 Open Space Bonds, Series 2012; \$6,300,000 Reclamation Center Utility Bonds, Series 2012; \$1,000,000 County Vocational School Bonds, Series 2012 (New Jersey School Bond Reserve Act, P.L. 01980, C.72); \$4,250,000 County College Bonds, Series 2012 and \$4,250,000 County College Bonds, Series 2012 (County College Bond Act, P.L. 1971, C. 12)

\$77,000,000 General Improvement Bonds, Series 2012

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
January 15, 2013	\$2,850,000	4.00%	609561AA3
January 15, 2014	3,320,000	4.00	609561AB1
January 15, 2015	3,840,000	4.00	609561AC9
January 15, 2016	4,380,000	4.00	609561AD7
January 15, 2017	5,610,000	4.00	609561AE5
January 15, 2018	5,700,000	4.00	609561AF2
January 15, 2019	5,700,000	4.00	609561AG0
January 15, 2020	5,700,000	4.00	609561AH8
January 15, 2021	5,700,000	4.00	609561AJ4
January 15, 2022	5,700,000	3.00	609561AK1
January 15, 2023	5,700,000	3.00	609561AL9
January 15, 2024	5,700,000	3.00	609561AM7
January 15, 2025	5,700,000	3.00	609561AN5
January 15, 2026	5,700,000	4.00	609561AP0
January 15, 2027	5,700,000	3.00	609561AQ8

\$5,000,000 Open Space Bonds, Series 2012

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
January 15, 2013	\$200,000	4.00%	609561AA3
January 15, 2014	200,000	4.00	609561AB1
January 15, 2015	200,000	4.00	609561AC9
January 15, 2016	200,000	4.00	609561AD7
January 15, 2017	200,000	4.00	609561AE5
January 15, 2018	400,000	4.00	609561AF2
January 15, 2019	400,000	4.00	609561AG0
January 15, 2020	400,000	4.00	609561AH8
January 15, 2021	400,000	4.00	609561AJ4
January 15, 2022	400,000	3.00	609561AK1
January 15, 2023	400,000	3.00	609561AL9
January 15, 2024	400,000	3.00	609561AM7
January 15, 2025	400,000	3.00	609561AN5
January 15, 2026	400,000	4.00	609561AP0
January 15, 2027	400,000	3.00	609561AQ8

Series 2012 Bonds (continued)

<u>\$6,300,000 Reclamation Center Utility Bonds, Series 2012</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
January 15, 2013	\$420,000	4.00%	609561AA3
January 15, 2014	420,000	4.00	609561AB1
January 15, 2015	420,000	4.00	609561AC9
January 15, 2016	420,000	4.00	609561AD7
January 15, 2017	420,000	4.00	609561AE5
January 15, 2018	420,000	4.00	609561AF2
January 15, 2019	420,000	4.00	609561AG0
January 15, 2020	420,000	4.00	609561AH8
January 15, 2021	420,000	4.00	609561AJ4
January 15, 2022	420,000	3.00	609561AK1
January 15, 2023	420,000	3.00	609561AL9
January 15, 2024	420,000	3.00	609561AM7
January 15, 2025	420,000	3.00	609561AN5
January 15, 2026	420,000	4.00	609561AP0
January 15, 2027	420,000	3.00	609561AQ8
<u>\$1,000,000 County Vocational School Bonds, Series 2012</u> <u>(New Jersey School Bond Reserve Act, P.L. 1980, c.72)</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
January 15, 2013	\$100,000	4.00%	609561AR6
January 15, 2014	100,000	4.00	609561AS4
January 15, 2015	100,000	4.00	609561AT2
January 15, 2016	100,000	4.00	609561AU9
January 15, 2017	100,000	4.00	609561AV7
January 15, 2018	100,000	4.00	609561AW5
January 15, 2019	100,000	4.00	609561AX3
January 15, 2020	100,000	4.00	609561AY1
January 15, 2021	100,000	4.00	609561AZ8
January 15, 2022	100,000	3.00	609561BA2

Series 2012 Bonds (continued)

<u>\$4,250,000 County College Bonds, Series 2012</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
January 15, 2013	\$425,000	4.00%	609561AA3
January 15, 2014	425,000	4.00	609561AB1
January 15, 2015	425,000	4.00	609561AC9
January 15, 2016	425,000	4.00	609561AD7
January 15, 2017	425,000	4.00	609561AE5
January 15, 2018	425,000	4.00	609561AF2
January 15, 2019	425,000	4.00	609561AG0
January 15, 2020	425,000	4.00	609561AH8
January 15, 2021	425,000	4.00	609561AJ4
January 15, 2022	425,000	3.00	609561AK1

<u>\$4,250,000 County College Bonds, Series 2012</u> <u>(County College Bond Act, P.L. 1971, c.12)</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
January 15, 2013	\$425,000	4.00%	609561BB0
January 15, 2014	425,000	4.00	609561BC8
January 15, 2015	425,000	4.00	609561BD6
January 15, 2016	425,000	4.00	609561BE4
January 15, 2017	425,000	4.00	609561BF1
January 15, 2018	425,000	4.00	609561BG9
January 15, 2019	425,000	4.00	609561BH7
January 15, 2020	425,000	4.00	609561BJ3
January 15, 2021	425,000	4.00	609561BK0
January 15, 2022	425,000	3.00	609561BL8

MCIA COUNTY GUARANTEED BOND CUSIPS

\$19,940,000 Capital Equipment Pooled Lease Revenue Bonds, Series 2007

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
October 1, 2008	\$2,605,000	4.50%	6095663Q5
October 1, 2009	2,745,000	5.00	6095663R3
October 1, 2010	2,880,000	5.00	6095663S1
October 1, 2011	2,710,000	4.00	6095663T9
October 1, 2012	2,820,000	5.00	6095663U6
October 1, 2013	1,565,000	5.00	6095663V4
October 1, 2014	1,085,000	5.00	6095663W2
October 1, 2015	1,140,000	5.00	6095663X0
October 1, 2016	1,165,000	5.00	6095663Y8
October 1, 2017	1,225,000	5.00	6095663Z5

\$11,510,000 Capital Equipment Pooled Lease Revenue Bonds, Series 2011

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
October 1, 2012	\$1,985,000	2.00%	60954PFP4
October 1, 2003	2,135,000	3.00	60954PFQ2
October 1, 2014	2,200,000	4.00	60954PFR0
October 1, 2015	1,665,000	4.00	60954PFS8
October 1, 2016	1,730,000	3.00	60954PFT6
October 1, 2017	370,000	4.00	60954PFU3
October 1, 2018	390,000	2.50	60954PFV1
October 1, 2019	330,000	4.00	60954PFW9
October 1, 2020	345,000	5.00	60954PFX7
October 1, 2021	360,000	5.00	60954PFY5

\$40,075,000 Governmental Loan Revenue Bonds, Series 2008 (Monmouth County Guaranteed)

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
December 1, 2009	\$1,705,000	3.000%	6095664U5
December 1, 2010	1,660,000	4.000	6095664V3
December 1, 2011	1,700,000	4.000	6095664W1
December 1, 2012	1,965,000	5.000	6095664X9
December 1, 2013	2,045,000	5.000	6095664Y7
December 1, 2014	2,135,000	5.000	6095664Z4
December 1, 2015	2,465,000	5.000	6095665A8
December 1, 2016	2,495,000	4.000	6095665B6
December 1, 2017	2,530,000	4.000	6095665C4
December 1, 2018	2,630,000	5.250	6095665D2
December 1, 2019	2,760,000	4.500	6095665E0
December 1, 2020	2,900,000	4.500	6095665F7
December 1, 2021	2,565,000	5.000	6095665G5
December 1, 2022	2,660,000	5.250	6095665H3
December 1, 2023	2,485,000	5.000	6095665J9
December 1, 2024	1,175,000	5.125	6095665K6
December 1, 2025	1,205,000	5.125	6095665L4
December 1, 2026	1,235,000	5.000	6095665M2
December 1, 2028	1,760,000	5.000	6095665P5

\$14,850,000 Governmental Pooled Loan Revenue Bonds, Series 2011B

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
December 1, 2012	\$ 930,000	2.00%	60956PCE0
December 1, 2013	915,000	4.00	60956PCF7
December 1, 2014	940,000	4.00	60956PCG5
December 1, 2015	1,015,000	5.00	60956PCH3
December 1, 2016	1,135,000	5.00	60956PCJ9
December 1, 2017	1,195,000	5.00	60956PCK6
December 1, 2018	1,255,000	5.00	60956PCL4
December 1, 2019	1,250,000	5.00	60956PCM2
December 1, 2020	1,305,000	5.00	60956PCN0
December 1, 2021	1,065,000	5.00	60956PCP5
December 1, 2022	500,000	4.00	60956PCQ3
December 1, 2023	400,000	4.00	60956PCR1
December 1, 2024	425,000	3.00	60956PCS9
December 1, 2025	435,000	3.00	60956PCT7
December 1, 2028	1,065,000	3.00	60956PCW0
December 1, 2031	1,020,000	5.00	60956PCZ3

\$62,315,000 Governmental Pooled Loan Refunding Revenue Bonds, Series 2012

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
December 1, 2012	\$ 865,000	2.00%	60956PDA7
December 1, 2013	2,520,000	2.00	60956PDB5
December 1, 2014	3,220,000	4.00	60956PDC3
December 1, 2015	5,410,000	4.00	60956PDD1
December 1, 2016	7,775,000	4.00	60956PDE9
December 1, 2017	8,095,000	4.00	60956PDF6
December 1, 2018	6,295,000	4.00	60956PDG4
December 1, 2019	6,145,000	4.00	60956PDH2
December 1, 2020	5,150,000	4.00	60956PDJ8
December 1, 2021	4,645,000	4.00	60956PDK5
December 1, 2022	5,750,000	5.00	60956PDL3
December 1, 2023	3,100,000	5.00	60956PDM1
December 1, 2024	2,020,000	5.00	60956PDN9
December 1, 2025	1,325,000	5.00	60956PDP4

\$9,720,000 Governmental Pooled Loan Revenue Bonds, Series 2012

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
December 1, 2013	\$470,000	2.00%	60956PDQ2
December 1, 2014	505,000	2.00	60956PDR0
December 1, 2015	515,000	2.00	60956PDS8
December 1, 2016	525,000	2.50	60956PDT6
December 1, 2017	535,000	3.00	60956PDU3
December 1, 2018	550,000	3.00	60956PDV1
December 1, 2019	570,000	3.00	60956PDW9
December 1, 2020	585,000	4.00	60956PDX7
December 1, 2021	610,000	4.00	60956PDY5
December 1, 2022	625,000	4.00	00956PDZ2
December 1, 2023	655,000	4.00	60956PEA6
December 1, 2024	685,000	2.00	60956PEB4
December 1, 2025	700,000	3.00	60956PEC2
December 1, 2026	720,000	2.00	60956PED0
December 1, 2027	605,000	2.00	60956PEE8
December 1, 2028	285,000	2.25	60956PEF5
December 1, 2029	165,000	3.50	60956PEG3
December 1, 2030	165,000	3.50	60956PEH1
December 1, 2031	125,000	2.50	60956PEJ7
December 1, 2032	130,000	2.50	60956PEK4

\$20,655,000 Governmental Pooled Loan Revenue Bonds, Series 2013A

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
August 1, 2014	\$ 650,000	2.000%	60956PGY2
August 1, 2015	690,000	2.000	60956PGZ9
August 1, 2016	1,005,000	3.000	60956PHA3
August 1, 2017	1,115,000	3.000	60966PHB1
August 1, 2018	1,120,000	3.000	60956PHC9
August 1, 2019	1,130,000	4.000	60956PHD7
August 1, 2020	1,145,000	4.000	60956PHE5
August 1, 2021	1,150,000	4.000	60956PHF2
August 1, 2022	1,165,000	5.000	60956PHG0
August 1, 2023	1,185,000	5.000	60956PHH8
August 1, 2024	1,200,000	5.000	60956PHJ4
August 1, 2025	1,220,000	5.000	60956PHK1
August 1, 2026	1,240,000	5.000	60956PHL9
August 1, 2027	1,265,000	5.000	60956PHM7
August 1, 2028	1,285,000	5.000	60956PHN5
August 1, 2029	815,000	3.000	60956PHP0
August 1, 2030	815,000	4.000	60956PHQ8
August 1, 2031	820,000	3.125	60956PHR6
August 1, 2033	1,640,000	5.000	60956PHS4

\$9,110,000 Governmental Loan Revenue Bonds, Series 2013A
(Howell Township School District Refunding Project) (Federally Taxable)

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
July 15, 2013	\$ 275,000	0.35%	60956PHT2
July 15, 2014	230,000	0.45	60956PHU9
July 15, 2015	230,000	0.60	60956PHV7
July 15, 2016	1,635,000	0.75	60956PHW5
July 15, 2017	1,650,000	1.15	60956PHX3
July 15, 2018	1,670,000	1.45	60956PHY1
July 15, 2019	1,695,000	1.70	60956PHZ8
July 15, 2020	1,725,000	1.95	60956PJA1

\$16,180,000 Capital Equipment Pooled Lease Revenue Bonds, Series 2003

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
October 1, 2004	\$1,875,000	4.00%	609566ZC1
October 1, 2005	2,070,000	4.00	609566ZD9
October 1, 2006	2,145,000	4.50	609566ZE7
October 1, 2007	2,230,000	4.00	609566ZF4
October 1, 2008	2,320,000	5.00	509566ZG2
October 1, 2009	1,540,000	4.50	609566ZH0
October 1, 2010	1,250,000	4.75	609566ZJ6
October 1, 2011	885,000	3.45	609566ZK3
October 1, 2012	915,000	3.65	609566ZL1
October 1, 2013	950,000	5.00	609566ZM9

\$21,905,000 Capital Equipment Pooled Lease Revenue Bonds, Series 2005

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
October 1, 2006	\$2,435,000	3.25%	609566F82
October 1, 2007	2,615,000	3.25	609566F90
October 1, 2008	2,700,000	3.00	609566G24
October 1, 2009	2,750,000	3.50	609566G32
October 1, 2010	2,850,000	4.00	609566G40
October 1, 2011	1,670,000	4.00	609566G57
October 1, 2012	1,735,000	5.00	609566G65
October 1, 2013	1,635,000	5.00	609566G73
October 1, 2014	1,715,000	5.00	609566G81
October 1, 2015	1,800,000	5.00	609566G99

\$7,490,000 Capital Equipment Pooled Lease Revenue Bonds, Series 2009

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
October 1, 2010	\$1,195,000	2.00%	6095666E9
October 1, 2011	1,360,000	2.00	6095666F6
October 1, 2012	1,390,000	2.00	6095666G4
October 1, 2013	1,105,000	5.00	6095666H2
October 1, 2014	1,160,000	4.00	8095666J8
October 1, 2015	265,000	4.00	6095666K5
October 1, 2016	280,000	4.00	6095666L3
October 1, 2017	235,000	4.25	6095666M1
October 1, 2018	245,000	4.25	6095666N9
October 1, 2019	255,000	4.25	6095666P4

\$21,670,000 Governmental Loan Refunding Revenue Bonds, Series 2006 (Monmouth County Guaranteed)

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
August 1, 2006	\$3,060,000	4.50%	609566M68
February 1, 2007	1,100,000	4.50	609566M76
August 1, 2007	3,010,000	4.00	609566M84
February 1, 2008	1,095,000	4.00	609566M92
August 1, 2008	2,440,000	4.00	609566N26
February 1, 2009	1,095,000	4.00	609566N34
August 1, 2009	1,490,000	3.50	609566N42
February 1, 2010	1,055,000	3.50	609566N59
August 1, 2010	670,000	3.50	609566N67
February 1, 2011	1,050,000	3.75	609566N75
August 1, 2011	570,000	3.75	609566N83
February 1, 2012	825,000	5.00	609566N91
August 1, 2012	580,000	5.00	609566P24
February 1, 2013	695,000	4.50	609566P32
August 1, 2013	570,000	5.00	609566P40
February 1, 2014	690,000	3.80	609566P57
August 1, 2014	430,000	5.00	609566P65
February 1, 2015	490,000	5.00	609566P73
August 1, 2015	290,000	5.00	609566P81
February 1, 2016	270,000	3.80	609566P99
August 1, 2016	195,000	5.00	609566Q23

\$14,470,000 Governmental Pooled Loan Refunding Revenue Bonds, Series 2011

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
December 1, 2011	\$1,505,000	2.00%	60956PBT8
December 1, 2012	2,060,000	3.00	60956PBU5
December 1, 2013	2,455,000	3.00	60956PBV3
December 1, 2014	2,510,000	3.00	60956PBW1
December 1, 2015	2,325,000	5.00	60956PBX9
December 1, 2016	1,390,000	2.50	60956PBY7
December 1, 2017	725,000	4.00	60956PBZ4
December 1, 2018	755,000	4.00	60956PCA8
December 1, 2019	280,000	4.00	60956PCB6
December 1, 2020	285,000	3.50	60956PCC4
December 1, 2021	180,000	3.50	60956PCD2

\$14,180,000 Governmental Pooled Loan Revenue Bonds, Series 2009

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
December 1, 2010	\$ 690,000	2.50%	6095666Q2
December 1, 2011	655,000	2.50	6095666R0
December 1, 2012	755,000	2.50	6095666S8
December 1, 2013	770,000	2.50	6095666T6
December 1, 2014	795,000	2.50	6095666U3
December 1, 2015	815,000	4.00	6095666V1
December 1, 2016	850,000	4.00	6095666W9
December 1, 2017	820,000	4.00	6095666X7
December 1, 2018	855,000	4.00	6095666Y5
December 1, 2019	885,000	4.00	6095666Z2
December 1, 2020	920,000	5.00	6095667A6
December 1, 2021	970,000	5.00	6095667B4
December 1, 2022	1,015,000	5.00	6095667C2
December 1, 2023	800,000	5.00	6095667D0
December 1, 2024	840,000	5.00	6095667E8
December 1, 2026	645,000	5.00	6095667G3
December 1, 2029	1,100,000	5.00	6095667K4

**\$9,355,000 Governmental Loan Revenue Bonds, Series 2010
(Monmouth County Guaranteed) (Atlantic Highlands Project)**

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
February 1, 2011	\$ 345,000	2.00%	60956PAA0
February 1, 2012	345,000	2.50	60956PAB8
February 1, 2013	345,000	3.00	60956PAC6
February 1, 2014	350,000	2.00	60956PAD4
February 1, 2015	360,000	4.00	60956PAE2
February 1, 2016	375,000	3.00	60956PAF9
February 1, 2017	385,000	3.00	60956PAG7
February 1, 2018	400,000	5.00	60956PAH5
February 1, 2019	415,000	3.00	60956PAJ1
February 1, 2020	430,000	5.00	60956PAK8
February 1, 2021	445,000	3.25	60956PAL6
February 1, 2022	470,000	5.00	60956PAM4
February 1, 2023	500,000	5.00	60956PAN2
February 1, 2024	515,000	5.00	60956PAP7
February 1, 2025	-	-	60956PAQ5
February 1, 2026	1,110,000	4.75	60956PAR3
February 1, 2027	-	-	60956PAS1
February 1, 2028	1,225,000	4.75	60956PAT9
February 1, 2029	-	-	60956PAU6
February 1, 2030	1,340,000	4.75	60956PAV4

\$40,325,000 Governmental Pooled Loan Revenue Bonds, Series 2011

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
January 15, 2012	\$1,690,000	2.00%	60956PAW2
January 15, 2013	1,720,000	3.00	60956PAX0
January 15, 2014	1,800,000	3.00	60956PAY8
January 15, 2015	1,835,000	2.50	60956PAZ5
January 15, 2016	1,875,000	2.75	60956PBA9
January 15, 2017	1,950,000	5.00	60956PBB7
January 15, 2018	2,045,000	5.00	60956PBC5
January 15, 2019	2,160,000	5.00	60956PBD3
January 15, 2020	2,275,000	5.00	60956PBE1
January 15, 2021	2,200,000	5.00	60956PBF8
January 15, 2022	1,655,000	5.00	60956PBG6
January 15, 2023	1,815,000	5.00	60956PBH4
January 15, 2024	1,905,000	5.00	60956PBJ0
January 15, 2025	2,005,000	5.00	60956PBK7
January 15, 2026	2,110,000	5.00	60956PBL5
January 15, 2027	2,035,000	5.00	60956PBM3
January 15, 2028	2,150,000	5.00	60956PBN1
January 15, 2029	2,250,000	5.00	60956PBP6
January 15, 2030	2,360,000	5.00	60956PBQ4
January 15, 2031	2,005,000	5.00	60956PBR2
January 15, 2032	485,000	5.00	60956PBS0

**\$27,850,000 Lease Revenue Bonds, Series 2008 (Monmouth County Guaranteed)
(Brookdale Community College Project)**

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
August 1, 2009	\$ 310,000	3.250%	60954PDT8
August 1, 2010	450,000	3.250	60954PDU5
August 1, 2011	465,000	3.250	60954PDV3
August 1, 2012	480,000	3.250	60954PDW1
August 1, 2013	500,000	3.500	60954PDX9
August 1, 2014	515,000	3.500	60954PDY7
August 1, 2015	535,000	5.000	60954PDZ4
August 1, 2016	565,000	5.000	60954PEA8
August 1, 2017	590,000	5.000	60954PEB6
August 1, 2018	620,000	4.375	60954PEC4
August 1, 2019	650,000	5.000	60954PED2
August 1, 2020	685,000	5.000	60954PEE0
August 1, 2021	720,000	5.000	60954PEF7
August 1, 2022	755,000	5.000	60954PEG5
August 1, 2023	795,000	5.125	60954PEH3
August 1, 2024	835,000	5.250	60954PEJ9
August 1, 2026	1,810,000	5.250	60954PEL4
August 1, 2028	2,015,000	5.500	60954PEN0
August 1, 2031	3,495,000	5.875	60954PEP5
August 1, 2038	11,060,000	6.000	60954PEQ3

\$11,250,000 Lease Revenue Bonds, Series 2009 (Monmouth County Guaranteed) (Brookdale Community College Refunding Project)

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
August 1, 2010	\$ 350,000	2.000%	60954PER1
August 1, 2011	355,000	2.000	60954PES9
August 1, 2012	365,000	2.500	60954PET7
August 1, 2013	380,000	5.000	60954PEU4
August 1, 2014	390,000	2.500	60954PEV2
August 1, 2015	405,000	4.000	60954PEW0
August 1, 2016	420,000	4.000	60954PEX8
August 1, 2017	435,000	5.125	60954PEY6
August 1, 2018	460,000	3.000	60954PEZ3
August 1, 2019	470,000	4.000	60954PFA7
August 1, 2020	490,000	4.000	60954PFB5
August 1, 2021	505,000	3.250	60954PFC3
August 1, 2022	530,000	4.000	60954PFD1
August 1, 2024	1,110,000	3.500	60954PFF6
August 1, 2026	1,190,000	3.750	60954PFH2
August 1, 2027	-	-	60954PFJ8
August 1, 2028	1,280,000	4.000	60954PFK5
August 1, 2031	2,115,000	4.000	60954PFN9

\$7,660,000 Loan Revenue Refunding Bonds, Series 2012 (Monmouth County Guaranteed) (Brookdale Community College Project)

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
August 1, 2012	\$485,000	2.000%	60954PFZ2
August 1, 2013	415,000	2.000	60954PGA6
August 1, 2014	425,000	2.000	60954PGB4
August 1, 2015	435,000	2.000	60954PGC2
August 1, 2016	445,000	4.000	60954PGD0
August 1, 2017	460,000	4.000	60954PGE8
August 1, 2018	480,000	4.000	60954PGF5
August 1, 2019	500,000	4.000	60954PGG3
August 1, 2020	520,000	3.000	60954PGH1
August 1, 2021	535,000	4.000	60954PGJ7
August 1, 2022	555,000	4.000	60954PGK4
August 1, 2023	575,000	2.250	60954PGL2
August 1, 2024	585,000	2.375	60954PGM0
August 1, 2025	610,000	5.000	60954PGN8
August 1, 2026	635,000	5.000	60954PGP3